

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		1.368.939.185.572	1.299.687.880.053
I	Cash & Cash equivalents	110		312.010.371.361	471.888.793.535
1	Cash	111	V.01	37.010.371.361	8.188.793.535
2	Cash equivalents	112		275.000.000.000.00	463.700.000.000.00
II	Short-term financial investments	120	V.02	730.000.000.000	607.000.000.000
1	Short-term investments	121		730.000.000.000	607.000.000.000
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		157.873.025.902	48.017.527.072
1	Trade accounts receivables	131		156.955.699.551	31.065.311.411
2	Prepayment to suppliers	132		237.570.000	88.690.516
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	729.617.852	17.019.116.646
6	Provision for short-term doubtful debts	139		(49.861.501)	(155.591.501)
IV	Inventories	140		157.082.326.901	147.427.024.336
1	Inventories	141	V.04	157.082.326.901	147.427.024.336
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		11.973.461.408	25.354.535.110
1	Short-term prepaid expenses	151		158.625.182	718.124.665
2	VAT deductible	152		-	-
3	Tax and accounts receivable from State budget	154	V.05	11.073.819.732	24.555.748.908
4	Other short-term assets	158		741.016.494	80.661.537
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		423.892.850.631	513.444.645.905
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		128.389.528.001	217.895.999.581
1	Tangible fixed assets	221	V.08	127.849.700.171	217.336.774.888
	- Historical cost	222		2.343.214.770.316	2.342.273.406.680
	- Accumulated depreciation	223		(2.215.365.070.145)	(2.124.936.631.792)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	331.101.621	559.224.693
	- Historical cost	228		3.889.064.839	3.889.064.839
	- Accumulated depreciation	229		(3.557.963.218)	(3.329.840.146)

	4	Construction in progress	230	V.11	208.726.209	-
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		294.641.108.371	294.641.108.371
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		-	-
	3	Other long-term investments	258	V.13	307.250.927.800	307.250.927.800
	4	Provision for devaluation of long-term financial investments	259		(12.609.819.429)	(12.609.819.429)
V		Other long-term assets	260		862.214.259	907.537.953
	1	Long-term prepaid expenses	261	V.14	650.264.259	696.697.953
	2	Deferred income tax assets	262	V.21	-	-
	3	Others	268		211.950.000	210.840.000
VI.		Goodwill	269		-	-
		TOTAL ASSETS (270 = 100+200)	270		1.792.832.036.203	1.813.132.525.958

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5	
A		LIABILITIES (300 = 310+330)	300		787.130.947.366	850.783.479.002
I		Short-term liabilities	310		158.458.340.476	226.188.258.709
	1	Short-term borrowing	311	V.15	54.528.358.111	108.428.058.062
	2	Trade accounts payable	312		635.522.558	84.457.264.373
	3	Advances from customers	313		30.000	1.430.000
	4	Taxes and payable to state budget	314	V.16	5.035.639	-
	5	Payable to employees	315		3.130.850.980	16.965.670.220
	6	Payable expenses	316	V.17	85.016.993.323	3.121.408.435
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	3.156.397.071	3.833.415.689
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		11.985.152.794	9.381.011.930
II		Long-term liabilities	330		628.672.606.890	624.595.220.293
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		-	-
	4	Long-term borrowing	334	V.20	628.672.606.890	624.595.220.293
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		-	-
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		1.005.701.088.837	962.349.046.956
I		Capital sources and funds	410	V.22	1.005.701.088.837	962.349.046.956
	1	Paid-in capital	411		604.856.000.000	604.856.000.000
	2	Capital surplus	412		7.560.228.689	7.560.228.689
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		-	-

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		27.792.901.471	19.539.724.164
8	Financial reserve fund	418		23.218.601.725	20.740.763.520
9	Other fund belong to owner's equity	419		14.241.256.252	11.199.604.550
10	Retained after-tax profit	420		328.032.100.700	298.452.726.033
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINARITY INTEREST	500		-	-
	TOTAL RESOURCES	440		1.792.832.036.203	1.813.132.525.958

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INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	218.218.628.764	262.281.010.878	1.550.058.756.582	1.053.257.275.006
2. Deductions	02		-	-	-	-
3. Net sales and services (10 = 01 - 02)	10		218.218.628.764	262.281.010.878	1.550.058.756.582	1.053.257.275.006
4. Cost of sales	11	VI.27	189.123.805.529	220.341.884.294	1.421.572.140.317	935.066.996.676
5. Gross profit (20= 10-11)	20		29.094.823.235	41.939.126.584	128.486.616.265	118.190.278.330
6. Financial income	21	VI.26	49.256.835.091	20.767.447.583	62.940.341.796	65.957.022.006
7. Financial expenses	22	VI.28	5.102.816.199	42.810.815.042	58.155.917.446	58.138.490.819
- In which: Interest expense	23		5.102.816.199	6.217.999.561	16.182.963.608	19.321.496.416
8. Selling expenses	24		59.773.832	60.523.745	165.504.902	163.982.667
9. General & administrative expenses	25		5.437.187.964	5.856.694.752	17.362.786.914	18.470.230.171
10. Net operating profit [30=20+(21-22)-(24+25)]	30		67.751.880.331	13.978.540.628	115.742.748.799	107.374.596.679
11. Other income	31		8.830.890	64.075.053	116.220.513	141.063.253
12. Other expenses	32		2.454.546	3.350.000	171.861.675	36.117.306
13. Other profit (40=31-32)	40		6.376.344	60.725.053	(55.641.162)	104.945.947
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		67.758.256.675	14.039.265.681	115.687.107.637	107.479.542.626
16. Current corporate income tax expenses	51	VI.30	3.887.795.070	3.521.216.420	14.509.333.797	26.907.144.528
17. Deferred corporate income tax expenses	52	VI.30	-	-	-	-
18. Profit after tax (60=50-51-52)	60		63.870.461.605	10.518.049.261	101.177.773.840	80.572.398.098
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		63.870.461.605	10.518.049.261	101.177.773.840	80.572.398.098
19. EPS (VND/share)	70		0	0	617	1.182

Ba Ria Thermal Power Joint Stock Company

CASH FLOW STATEMENT

Quarter 3/2014(Indirect method)

Unit: VND

No.	Items	Code	Note	Accumulation fr. Jan. 01 to Sep. 30	
				2014	2013
1	2	3	4	5	6
I	CASH FLOWS FROM OPERATING ACTIVITIES:				
1	Profit before tax	01		115.687.107.637	107.479.542.626
2	Adjustment in accounts				
	Fixed assets depreciation	02		90.656.561.425	112.475.014.660
	Provisions	03		-	-
	Unrealized foreign exchange difference loss/gain	04		4.170.685.845	5.977.808.886
	Loss/gain from investment	05		(28.245.932.367)	(33.117.836.489)
	Loan interest expenses	06		16.182.963.608	19.321.496.416
3	Operating profit before the changes of current capital	08		198.451.386.148	212.136.026.099
	Changes in accounts receivable	09		(112.201.805.724)	422.874.176.137
	Changes in inventories	10		(9.655.302.565)	(857.699.232)
	Changes in trade payables (interest payable, income tax payable)	11		(18.832.137.382)	(273.202.098.740)
	Changes in prepaid expenses	12		605.933.177	84.199.391
	Loan interest paid	13		(11.415.431.295)	(13.647.024.362)
	Corporate income tax paid	14		(18.747.227)	(65.018.931.181)
	Other receivables	15		442.644.401	230.385.000
	Other payables	16		(6.561.307.511)	(2.559.130.601)
	Net cash provided by (used in) operating activities	20		40.815.232.022	280.039.902.511
II	CASH FLOWS FROM INVESTING ACTIVITIES:				
1	Cash paid for purchase of capital assets and other long-term assets	21		(941.363.636)	(33.726.603.387)
2	Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3	Cash paid for lending or purchase debt tools of other companies	23		(527.000.000.000)	-
4	Withdrawal of lending or resale debt tools of other companies	24		404.000.000.000	-
5	Cash paid for joining capital in other companies	25		-	-
6	Withdrawal of capital in other companies	26		-	-
7	Cash received from interest, dividend and distributed profit	27		28.245.932.367	33.117.836.489
	Net cash used in investing activities	30		(95.695.431.269)	(608.766.898)
III	CASH FLOWS FROM FINANCING ACTIVITIES:				
1	Cash received from issuing stock, other owners' equity	31		-	17.481.038.868
2	Cash paid to owners' equity, repurchase issued stock	32		-	-
3	Cash received from long-term and short-term borrowings	33		58.000.000.000	102.000.000.000
4	Cash paid to principal debt	34		(115.102.007.727)	(156.955.091.302)
5	Cash paid to financial lease debt	35		-	-
6	Dividend, profit paid for owners	36		(47.896.215.200)	(64.714.157.408)
	Net cash (used in) provided by financing activities	40		(104.998.222.927)	(102.188.209.842)
	Net cash during the period (50=20+30+40)	50		(159.878.422.174)	177.242.925.771
	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		471.888.793.535	222.309.481.633
	Influence of foreign exchange change	61		-	-

	CASH AND CASH EQUIVALENTS AT END OF YEAR	70		312.010.371.361	399.552.407.404
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